

BRITISH AMERICAN TOBACCO (MALAYSIA) BERHAD
(Company No : 4372-M)

CONDENSED CONSOLIDATED BALANCE SHEET
As at 30 June 2007

	Note	As at 30.6.2007 RM'000	As at 31.12.2006 RM'000
Non-current assets			
Property, plant and equipment	6	458,847	501,288
Investment property		19,851	20,010
Leasehold land	1	20,620	-
Goodwill		411,618	411,618
Computer software		14,232	14,100
Deferred tax assets		2,957	4,020
		928,125	951,036
Current assets			
Assets held for sale		1,962	25,579
Inventories		269,038	264,507
Receivables		194,364	164,085
Tax recoverable		27,715	27,715
Deposits, cash and bank balances		193,099	187,289
		686,178	669,175
Current liabilities			
Borrowings	12	450,000	450,000
Payables		224,264	218,878
Current tax liabilities		116,213	88,819
		790,477	757,697
Net current liabilities		(104,299)	(88,522)
		823,826	862,514
Capital and reserves			
Share capital	11	142,765	142,765
Retained earnings		367,586	409,059
Shareholders' funds		510,351	551,824
Non-current liabilities			
Borrowings (interest bearing)	12	250,000	250,000
Post employment benefit obligations		5,093	4,552
Deferred tax liabilities		58,382	56,138
		823,826	862,514
Net Assets per share (RM)		1.79	1.93

The Condensed Consolidated Balance Sheet should be read in conjunction with the Annual Audited Financial Statements of the Group for the year ended 31 December 2006.